

QUOTATION FOR A MORTGAGE

FRANCE UK BOTH

TYPE OF MORTGAGE

PRODUCT: Fixed Variable £ / Euros over _____ years (max 25 years)

FIRST APPLICANT

SECOND APPLICANT

Mr Mrs Ms

First Name

Surname

Date of Birth

Nationality

Address

First Town

Postal Code

Tel (home):

Tel (work):

Email:

Marital Status (circle) Single Married Widowed Divorced Separated
No. of Dependant Children _____ Ages _____

Mr Mrs Ms

First Name

Surname

Maiden Name

Date of Birth

Nationality

Address

(if different from First Applicant)

First Town

Postal Code

Tel (home):

Tel (work):

Email:

Marital Status (circle) Single Married Widowed Divorced Separated
No. of Dependant Children _____ Ages _____

PROPOSED PROPERTY PURCHASE / RE-MORTGAGE

LOAN PURPOSE Purchase Construction Re-Mortgage/Equity Release

DESCRIPTION House Apt Other New Old For Renovation

USE OF PROPERTY Main Home Second Home Second Home poss. Rental

UK – ADDRESS OF THE PROPERTY TO BE MORTGAGED

FRANCE – ADDRESS OF THE PROPERTY TO BE MORTGAGED

Street

Street

Town

Town

Postal Code

Postal Code

Department

Do you want to be assisted by an English speaking Notaire if buying a French property? YES NO

PURCHASE PLAN

PURCHASE PLAN

COST UK-GBP

COST FRANCE EUROS

Purchase Price

Purchase Price

Renov Works

Renov Works

Legal Fees

Legal Fees

Agent Fees

Agent Fees

TOTAL

TOTAL

SOURCE OF FUNDS

SOURCE OF FUNDS

Personal Contribution

Personal Contribution

Mortgage Required

Mortgage Required

TOTAL

TOTAL

EMPLOYMENT DETAILS

FIRST APPLICANT

SECOND APPLICANT

Occupation

Occupation

Present Employer

Present Employer

Date Joined

Date Joined

Permanent Position Yes No

Permanent Position Yes No

FINANCIAL DETAILS

FIRST APPLICANT	SECOND APPLICANT
Annual Income <small>Salary/Wage/Pension/Gross</small>	Annual Income <small>Salary/Wage/Pension/Gross</small>
Rental Income	Rental Income
Investment Income	Investment Income
Maintenance Received	Maintenance Received
Other (please specify)	Other (please specify)
Net Income per month	Net Income per month

SELF-EMPLOYED	SELF-EMPLOYED
Nature of Business	Nature of Business
Established since	Established since
Under your control since	Under your control since
Turnover	Turnover
Gross Profit	Gross Profit
Net Profit	Net Profit
Latest Complete	Latest Complete
Financial Year	Financial Year
Year Prior to above	Year Prior to above
Year prior to above	Year prior to above

ASSETS

Property Owned _____

Value _____

Value of 2nd property _____

Other Assets (eg. Savings) _____

COMMITMENTS

Lender _____

Existing Mortgages _____

Other Loans _____

Other Regular Commitments (Insurance, Utilities) _____

Living Expenses (food, clothing, travel) _____

Legal payments (eg. Maintenance) _____

FIRST APPLICANT	SECOND APPLICANT
Signature	Signature
Date	Date